

# **EUROPEAN CONSTRUCTION LCA POLICY REVIEW**



# For now, Europe is still leading the way but other countries are catching up rapidly

tandard VA

MARYLAND, US

ntroduced in 2022

force since 2022

VANCOUVER,

Mandatory

COLORADO, US

CALIFORNIA, US



DECARBONIZATION NEW

### Mostadam: Saudi Arabian green building rating system offers

الىناء المستدا

stainable Building

Im rating system which is developed by the Saudi Green idard offers credits for conducting Life Cycle Assessments edit covers embodied carbon and will be relevant only dings. The scope of assessment should incorporate the elope and structural elements of the building (refer to the Buildings D+C Manual).

DECARBONIZATION NEWS

### US Inflation Reduction Act allocates over \$5 billion for low-carbon construction

Signed on **16th August 2022**, the US Inflation Reduction Act 2022 earmarks funds for low-carbon construction and data including \$250M for a program to develop, standardize and make **more transparent EPDs** for construction products and materials via grants and technical assistance. The legislation also includes \$100M towards the development of **low-carbon product labeling for construction materials** and \$8B towards additional costs of **low-carbon and climate-resilient investments** in the construction sector.



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## European construction LCA regulations review – due to publish this fall

**Regulation in force** 

Regulation about to enter in force

Public project rules or systems



Ympäristöministeriö Miljöministeriet Ministry of the Environment



### Review of the market and zoom-in to regulations



### **12 COUNTRIES + EU**

All where government active

### **8 COUNTRIES WITH REGULATIONS IN PLACE OR UNDERWAY**

All those with regulations either in place or lined up for implementation; UK added due to GLA

#### MARKET OVERVIEW

Market overview National building regulations Sub-national regulations Building LCA limit values Policies for public buildings National LCA methodology Policies for infrastructure Constr. product requirements Generic data and databases Voluntary certifications Other developments System openness to trade

#### REGULATION

Applicability Timing of assessment Accepted data Limit value or declaration Tool compliance

#### METHODOLOGY

Assessment scope - modules Assessment scope - elements Standards alignment Data alignment Calculation period Decarbonization End of Life Scenarios Reused materials Biogenic carbon Impact categories

#### LCA DATABASES

Amount of data Generics / EPDs Data alignment Sources of data Conservativeness factors Upstream database(s) Service life End of life & module D Impact categories Update frequency Access to data Trade restrictions

### The regulations covered in the report



Country	Methodology	In force	Applies to renovations	Timing of assessment	Applicable buildings	Acceptable data	Preference of EPDs	Compliance type	Compliant tools
Denmark	Bæredygtighedsklassen	2023	Yes	Multiple assessments (Building permit & Post construction)	All	LCAByg or Ökobaudat	No	Limit value	Open
Finland	Finnish method / RakL	2024 Expected	Yes	Single assessment – Planning Stage (Building permit)	All Buildings requiring an energy declaration	EN 15804+A2, CO2data	Yes	Declaration <sup>3</sup>	Open
France	RE2020	2022	No	Multiple assessments (Building permit Post construction)	Desidential Offices Education	INIES database	Yes	Limit value	Approved tools
Netherlands	MPG	2013	No	Single assestmen – Pronnin, Stase Built ng permit)	Offices and residential	NMD only	Yes	Limit value	Approved tools
Norway	NS 3720 / TEK 22	2022	Yes	Some accessment – Nanning Stage (Building permit)	Residential and commercial buildings	EN 15804	Yes	Declaration	Open
Sweden	Klimatdeklaration av byggnader	2022	No	single assessment – Post construction	>100 m2 <sup>2</sup>	EN 15804, Boverket	Yes	Declaration	Open
UK	Part Z via RICS, GLA <sup>1</sup>	Uncertain / Proposed	Yes	Multiple assessments (Prior and post construction)	>1000m2 Or >10 dwellings	EN 15804 and other standards	Yes	Declaration	Open
EU	Level(s) via EPBD	2027/2030 Proposed	Yes	Multiple assessments (Conceptual / detailed / <u>as-built</u> )	All	EN 15804	Yes	Declaration	Open

### The databases covered in the report



Country	Database	Status in regulation	<b>Amount of data</b> (25/07/2022)	Generic data included	Generic data alignment	Market data included	Market data alignment	Source of data
Belgium	B-EPD	Mandatory in construction product regulation	112	No	-	Yes	EN 15804 +A2	3 <sup>rd</sup> party verified EPDs
Finland	CO2data	Mandatory in LCA regulation	255	Yes	EN 15804 +A1	No	-	Govt commissioned
France	Inies	Mandatory in construction product & LCA regulation	6 084	Yes	EN 15804 +A1, NF EN15804/CN	Yes	EN 15804+A1, EN 50693	Govt commissioned & 3 <sup>rd</sup> party verified EPDs
Germany	ÖKOBAUDAT	-	1 719		EN 15804 +A1, EN 15804 +A2	Yes	EN 15804+A1 and EN 15804+A2	Govt commissioned & 3 <sup>rd</sup> party verified EPDs
Netherlands	NMD	Mandatory in LCA regulation	3 181	Yes	EN 15804 +A1, EN 15804 +A2	Yes	EN 15804+A1, EN 15804+A2	Govt commissioned & 3 <sup>rd</sup> party verified EPDs
Sweden	Boverket	Mandatory in LCA regulation	208	Yes	EN 15804 +A1	No	-	Govt commissioned

### What is the best practise? We evaluate it as follows



#### **REGULATION: DECARBONIZATION IMPACT & OPENNESS**

Broad scope, limit values, topup factors and pre- and postassessment increase impact Standards, ability to use EPDs and tools from range of suppliers increases efficiency

#### **DECARBONIZATION IMPACT**

Decarbonization impact Assess before and after Generics data topped up Limit values applied Scope covers whole life-cycle Scope covers whole building

#### **POLICY OPENNESS**

Openness for data Openness for tools Standards alignment

### DATABASES: AVAILABILITY, ACCESS, COST & QUALITY

Extensive, easily accessible database with interfaces increases process impact

**AVAILABILITY & ACCESS** 

Amount of data

Generics, EPDs or both

Access to database

**Digital infrastructure** 

Process & frequency & standards reduce costs, others increase quality

#### **COST & QUALITY**

Conservative factors Generic production process Update frequency Cross-publishing accepted EN 15804 aligned indicators

All evaluation based on pre-defined criteria and judgement of project team

### **Best practise implementation for regulations**

POLICY OPENESS

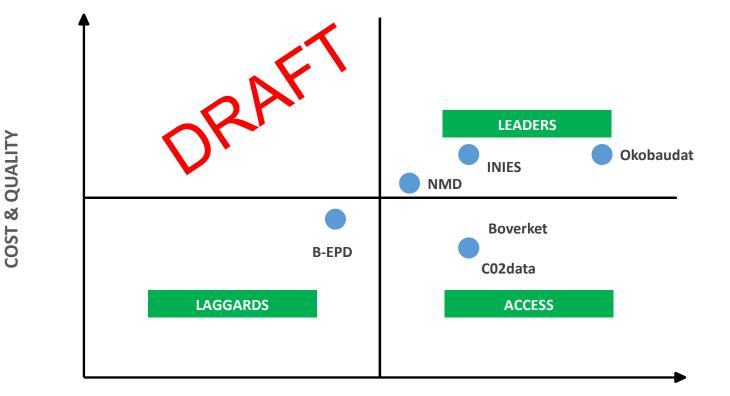


NS 3720 / TEK 22 (NO) -Part Z & GLA (UK) Finnish method / RakL Klimatdeklaration (SE) TRANSPARENCY LEADERS Bæredygtighedsklassen(DK) MPG (NL) **CARBON CUTTERS RE2020 (FR)** 

**DECARBONISATION IMPACT** 

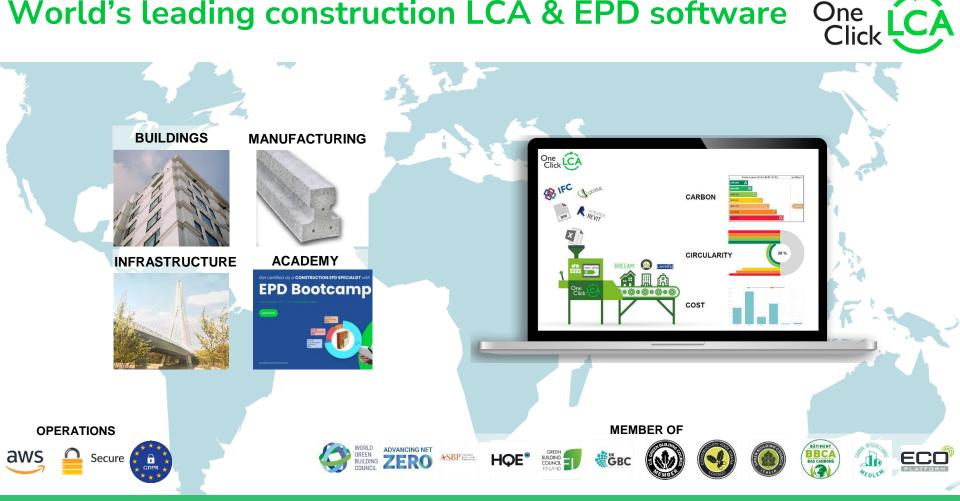
### Best practise implementation for databases





**AVAILABILITY & ACCESS** 

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